

## COMPLIANCE CERTIFICATE

To: Kroll Agency Services Limited as Agent

From: Arqiva Broadcast Parent Limited (the "Parent")

Dated: 30 September 2025

### **Arqiva Financing No. 2 Limited – £500,000,000 Senior Facilities Agreement dated 19 August 2022 (the "Facilities Agreement")**

1. We refer to the Facilities Agreement. This is a Compliance Certificate. Terms defined in the Facilities Agreement have the same meaning when used in this Compliance Certificate unless given a different meaning in this Compliance Certificate.
2. We confirm that:
  - a. Historic Leverage for the relevant Test Period ending on (and including) 30 June 2025 was 4.43;
  - b. Historic Interest Cover for the relevant 12 month Test Period ending on (and including) 30 June 2025 was 1.78.
3. We confirm that no Default has occurred or is continuing.

Signed



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Director



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CFO

Signing without personal liability for and on behalf of

Arqiva Financing No 2 Limited (the **Borrower**)

## SCHEDULE 1

Junior Group Covenant Compliance Certificate (Financial Covenants) Calculations		
Leverage		
Calculation Period - 12 months to 30 June 2025		12 month backward £'000
Total Net Debt		1,369,431
EBITDA for Test Period		309,442
Leverage - Actual		4.43
Leverage - Covenant		5.10
Compliance with Leverage Covenant		Compliant
Interest Cover Ratio		
Calculation Period - 12 months to 30 June 2025		12 month backward £'000
Adjusted EBITDA for Test period		82,094
Finance charges		46,120
Interest Cover Ratio - Actual		1.78
Interest Cover Ratio - Covenant		1.10
Compliance with Interest Cover Ratio Covenant		Compliant