## **COMPLIANCE CERTIFICATE**

To: Kroll Agency Services Limited as Agent

From: Arqiva Broadcast Parent Limited (the "Parent")

Dated: 30 September 2025

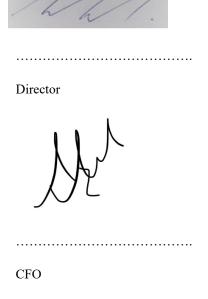
## Arqiva Financing No. 2 Limited – £500,000,000 Senior Facilities Agreement dated 19 August 2022 (the "Facilities Agreement")

1. We refer to the Facilities Agreement. This is a Compliance Certificate. Terms defined in the Facilities Agreement have the same meaning when used in this Compliance Certificate unless given a different meaning in this Compliance Certificate.

## 2. We confirm that:

- a. Historic Leverage for the relevant Test Period ending on (and including) 30 June 2025 was 4.43;
- b. Historic Interest Cover for the relevant 12 month Test Period ending on (and including) 30 June 2025 was 1.78.
- 3. We confirm that no Default has occurred or is continuing.

Signed



Signing without personal liability for and on behalf of

Arqiva Financing No 2 Limited (the **Borrower**)

## SCHEDULE 1

everage  Calculation Period - 12 months to 30 June 2025	12 month backward
	£'000
Total Net Debt	1,369,43
EBITDA for Test Period	309,44
Leverage - Actual	4.43
Leverage - Covenant	5.10
Compliance with Leverage Covenant	Compliant
nterest Cover Ratio	
Calculation Period - 12 months to 30 June 2025	12 month backward £'000
Adjusted EBITDA for Test period	82,09
Finance charges	46,12
Interest Cover Ratio - Actual	1.78
Interest Cover Ratio - Covenant	1.10